

8209-H
MAY 3 1976 2 40 PM
INTERSTATE COMMERCE COMMISSION

AMENDMENT NO. 1 TO TRUST AGREEMENT

AMENDMENT NO. 1 dated as of December 15, 1975, among AMERICAN SECURITY AND TRUST COMPANY, as Trustee, FORD MOTOR CREDIT COMPANY, CARGILL LEASING CORPORATION and METROPOLITAN LIFE INSURANCE COMPANY to the Trust Agreement dated as of December 15, 1975 (hereinafter called the Trust Agreement), among such parties other than Metropolitan Life Insurance Company.

WHEREAS the parties to the Trust Agreement desire to amend the Trust Agreement as hereinafter provided;

NOW, THEREFORE, the parties hereto agree that:

A. Section 6.01 of the Trust Agreement is hereby amended by (1) deletion of the words "the Trustee and" in the fifth sentence thereof and (2) insertion of the words "and given the Trustee an executed counterpart of such instrument," immediately after the words "the other Corporation" in such fifth sentence.

B. By its signature hereto, Metropolitan Life Insurance Company, as Assignee under the Agreement and Assignment dated as of December 15, 1975, between such company and Bethlehem Steel Corporation, approves the foregoing amendments.

C. Except as hereinabove amended, the Trust Agreement shall remain in full force and effect. This Agreement

shall be governed by the laws of the District of Columbia.
This Agreement may be executed in any number of counterparts,
each of which so executed shall be deemed to be an original,
and such counterparts together shall constitute but one
and the same contract, which shall be sufficiently evidenced
by any such original counterpart.

IN WITNESS WHEREOF, the parties hereto have exe-
cuted or caused this instrument to be executed all as of the
date first above written.

AMERICAN SECURITY AND TRUST COMPANY

by

Ed Larson

[Corporate Seal]

Attest:

Louise A. Lebeau

Assistant Secretary.

FORD MOTOR CREDIT COMPANY

by

Leasing Representative

[Corporate Seal]

Attest:

CARGILL LEASING CORPORATION

by

Vice President.

[Corporate Seal]

Attest:

AMENDMENT NO. 1 TO TRUST AGREEMENT

AMENDMENT NO. 1 dated as of December 15, 1975, among AMERICAN SECURITY AND TRUST COMPANY, as Trustee, FORD MOTOR CREDIT COMPANY, CARGILL LEASING CORPORATION and METROPOLITAN LIFE INSURANCE COMPANY to the Trust Agreement dated as of December 15, 1975 (hereinafter called the Trust Agreement), among such parties other than Metropolitan Life Insurance Company.

WHEREAS the parties to the Trust Agreement desire to amend the Trust Agreement as hereinafter provided;

NOW, THEREFORE, the parties hereto agree that:

A. Section 6.01 of the Trust Agreement is hereby amended by (1) deletion of the words "the Trustee and" in the fifth sentence thereof and (2) insertion of the words "and given the Trustee an executed counterpart of such instrument," immediately after the words "the other Corporation" in such fifth sentence.

B. By its signature hereto, Metropolitan Life Insurance Company, as Assignee under the Agreement and Assignment dated as of December 15, 1975, between such company and Bethlehem Steel Corporation, approves the foregoing amendments.

C. Except as hereinabove amended, the Trust Agreement shall remain in full force and effect. This Agreement

shall be governed by the laws of the District of Columbia.
This Agreement may be executed in any number of counterparts,
each of which so executed shall be deemed to be an original,
and such counterparts together shall constitute but one
and the same contract, which shall be sufficiently evidenced
by any such original counterpart.

IN WITNESS WHEREOF, the parties hereto have exe-
cuted or caused this instrument to be executed all as of the
date first above written.

AMERICAN SECURITY AND TRUST COMPANY

by _____

[Corporate Seal]

Attest:

FORD MOTOR CREDIT COMPANY

by

Alto Haffner
Leasing Representative

[Corporate Seal]

Attest:

John Paul Hood
Paul Leary

CARGILL LEASING CORPORATION

by _____

Vice President

[Corporate Seal]

Attest:

AMENDMENT NO. 1 TO TRUST AGREEMENT

AMENDMENT NO. 1 dated as of December 15, 1975, among AMERICAN SECURITY AND TRUST COMPANY, as Trustee, FORD MOTOR CREDIT COMPANY, CARGILL LEASING CORPORATION and METROPOLITAN LIFE INSURANCE COMPANY to the Trust Agreement dated as of December 15, 1975 (hereinafter called the Trust Agreement), among such parties other than Metropolitan Life Insurance Company.

WHEREAS the parties to the Trust Agreement desire to amend the Trust Agreement as hereinafter provided;

NOW, THEREFORE, the parties hereto agree that:

A. Section 6.01 of the Trust Agreement is hereby amended by (1) deletion of the words "the Trustee and" in the fifth sentence thereof and (2) insertion of the words "and given the Trustee an executed counterpart of such instrument," immediately after the words "the other Corporation" in such fifth sentence.

B. By its signature hereto, Metropolitan Life Insurance Company, as Assignee under the Agreement and Assignment dated as of December 15, 1975, between such company and Bethlehem Steel Corporation, approves the foregoing amendments.

C. Except as hereinabove amended, the Trust Agreement shall remain in full force and effect. This Agreement

shall be governed by the laws of the District of Columbia.
This Agreement may be executed in any number of counterparts,
each of which so executed shall be deemed to be an original,
and such counterparts together shall constitute but one
and the same contract, which shall be sufficiently evidenced
by any such original counterpart.

IN WITNESS WHEREOF, the parties hereto have exe-
cuted or caused this instrument to be executed all as of the
date first above written.

AMERICAN SECURITY AND TRUST COMPANY

by _____

[Corporate Seal]

Attest:

FORD MOTOR CREDIT COMPANY

by _____

Leasing Representative

[Corporate Seal]

Attest:

CARGILL LEASING CORPORATION

by _____

Vice President


[Corporate Seal]

Attest:

METROPOLITAN LIFE INSURANCE COMPANY

by

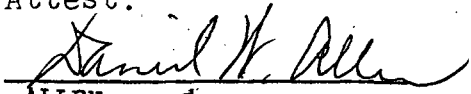

William J. Blanchfield Vice-President


Vice-President - Investment Counsel

THOMAS B. BURCH

[Corporate Seal]

Attest:


DANIEL W. ALLEN Assistant Secretary

AMENDMENT NO. 1 TO TRUST AGREEMENT

AMENDMENT NO. 1 dated as of December 15, 1975, among AMERICAN SECURITY AND TRUST COMPANY, as Trustee, FORD MOTOR CREDIT COMPANY, CARGILL LEASING CORPORATION and METROPOLITAN LIFE INSURANCE COMPANY to the Trust Agreement dated as of December 15, 1975 (hereinafter called the Trust Agreement), among such parties other than Metropolitan Life Insurance Company.

WHEREAS the parties to the Trust Agreement desire to amend the Trust Agreement as hereinafter provided;

NOW, THEREFORE, the parties hereto agree that:

A. Section 6.01 of the Trust Agreement is hereby amended by (1) deletion of the words "the Trustee and" in the fifth sentence thereof and (2) insertion of the words "and given the Trustee an executed counterpart of such instrument," immediately after the words "the other Corporation" in such fifth sentence.

B. By its signature hereto, Metropolitan Life Insurance Company, as Assignee under the Agreement and Assignment dated as of December 15, 1975, between such company and Bethlehem Steel Corporation, approves the foregoing amendments.

C. Except as hereinabove amended, the Trust Agreement shall remain in full force and effect. This Agreement

shall be governed by the laws of the District of Columbia.
This Agreement may be executed in any number of counterparts,
each of which so executed shall be deemed to be an original,
and such counterparts together shall constitute but one
and the same contract, which shall be sufficiently evidenced
by any such original counterpart.

IN WITNESS WHEREOF, the parties hereto have exe-
cuted or caused this instrument to be executed all as of the
date first above written.

AMERICAN SECURITY AND TRUST COMPANY

by _____

[Corporate Seal]

Attest:

FORD MOTOR CREDIT COMPANY

by _____

Leasing Representative

[Corporate Seal]

Attest:

CARGILL LEASING CORPORATION

by RL L

Vice President

[Corporate Seal]

Attest:

Suzanne McChary
Secretary